JSDA

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U.S. Department of Agriculture

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Market News & Analysis Branch

NATIONAL EGG REVIEW

At the beginning of the week prices in New York were unchanged and were sharply higher in all other reported areas. Prices slightly increased during the period in New York. Other reported regional prices were unchanged for the remainder of the week. The trade sentiment was fully steady to firm. Retail demand remained fairly active going into the Thanksgiving holiday. Food service demand was moderately active. Supplies were closely balanced to tight. Breaking stock prices were unchanged throughout the week. Offerings were tight to inadequate. Demand was good to very good. Breaking schedules were mixed. The trade sentiment was mostly steady to instances fully steady. In the north central region spent hen prices were mostly unchanged. Demand was moderate to at times good. Offerings were barely adequate. The trade sentiment was steady.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, PRICES DELIVERED TO WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices to producers in IA-MN-WI were higher for all sizes. Midwest delivered prices were unchanged but were trending higher for next week. The trade sentiment was fully steady to firm. Retail demand was moderate to good with last minute holiday orders providing the best interest. Food service movement was light to moderate. Supplies were balanced to tight. Central states breaking stock prices were unchanged. Offerings were tight to inadequate for the good to at times very good demand. Floor stocks were tight to barely adequate. Schedules mixed. Trade sentiment mostly steady to instances fully steady.

	RANGE	MOSTLY
EXTRA LARGE	141-150	144-147
LARGE	140-149	142-145
MEDIUM	126-135	128-131

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, western NY, and western PA

NORTHEAST REGIONAL Prices were unchanged. Trade sentiment was fully steady to occasionally firm. Demand into all channels was moderate to fairly good. Current supplies were closely balanced for buyer and seller requirements. Eastern region breaking stock offerings were barely adequate for a moderate demand. Light hens were barely sufficient for reduced holiday processing schedules.

	RANGE	MOSTLY
EXTRA LARGE	148-164	150-153
LARGE	142-156	148-151
MEDIUM	127-140	132-134

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, and VT

COMBINED REGIONAL November 16, 2007 Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per, dozen

write eggs in cartons, delivered wateriouse, cents per dozen.								
REGIONS	EX LARGE	LARGE	MEDIUM					
NORTHEAST	138.50	136.00	120.00					
SOUTHEAST	138.50	136.50	119.00					
MIDWEST	132.50	130.50	116.50					
SOUTH CENTRAL	139.50	138.50	121.50					
COMBINED REGIONAL	137.33	135.50	119.33					
Computed from simple weekly	avarage weight	ad by ragion	01 0 00					

Computed from simple weekly averages weighted by regional area populations.

IOWA-MINNESOTA-WISCONSIN Prices paid to producers for loose eggs at farm, cases exchanged, grade yield basis, cents per dozen

, , ,	11-20-07	11-13-07	11-21-06
Large	122-131	109-118	71-80
Medium	110-114	97-101	49-55

WEEKLY SHELL EGG INVENTORY REPORT-NOV 19, 2007 STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

			No	So	So		
	No	rtheast	Cent	Cent	Atl I	Pacific	5-Area
Jumbo	Curr Wk	7.4	20.8	5.2	9.1	10.5	53.0
	Change	-1.0	0.3	-0.8	-2.2	-5.8	-15%
Ex Lge	Curr Wk	21.1	39.0	9.9	19.3	35.7	125.0
	Change	-4.2	9.3	-4.0	-0.8	-6.8	-5%
Large	Curr Wk	33.2	90.7	68.1	76.7	110.1	378.8
	Change	-13.5	-14.5	-16.4	-11.5	-40.4	-20%
Medium	Curr Wk	8.3	33.6	16.8	15.9	34.1	108.7
	Change	-1.4	-1.8	-2.0	-0.7	1.7	-4%
Small	Curr Wk	2.5	5.5	0.7	1.5	4.9	15.1
	Change	-0.1	-2.9	0.0	-0.9	-0.5	-23%
Misc	Curr Wk	2.7	21.1	11.0	10.1	6.3	51.2
	Change	-0.2	1.5	3.0	-1.5	-2.6	0%
Ungraded	Curr Wk	14.8	39.1	15.6	11.9	23.5	104.9
	Change	-3.0	-8.2	-0.2	-5.1	-1.6	-15%
Total	Curr Wk	90.0	249.8	127.3	144.5	225.1	836.7
Percent	Change	-21%	-6%	-14%	-14%	-20%	-14%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg Shell Egg Breaking Stock	836.7 < 167.4	-14% -14%	154 33
Total Shell Egg	1004.1	_1.10/_	197

1/ Information supplied by a universe of 154 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT

North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central - AR, CO, KS, LA, MO, NM, OK, TX

South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV

- AZ, CA, ID, MT, NV, OR, UT, WA, WY Pacific

NRBS - 36

EGGS PROCESSED UNDER FEDERAL INSPECTION							
W/E 1	7-Nov-	-2007	(lbs. in th	ousands)	(Excl	udes Ingr	edients)
Total		Case	s Liquio	d Liquid	Liquid	Dried	Ined
Produ	ction	Broke	en Whole	e Whites	Yolk		
CW	1,21	6,347	30,987	10,660	5,582	2,155	4,189
PW	1,25	0,055	33,347	9,950	5,704	2,284	4,246
LY	1,24	9,612	32,289	10,430	5,403	1,949	3,992
% PW		-3%	-7%	7%	-2%	-6%	-1
% LY		-3%	-4%	2%	3%	11%	5%
2007	58,63	37,321	1,464,561	533,794	286,090	114,919	199,394
2006	59,49	1,840	1,473,481	548,473	290,144	126,143	200,107
% YTE)	-1%	-1%	-3%	-1%	-9%	0%
					CI	N PW	LY
Averag	ge Yiel	ld Per (Case - (Ined	ible Includ	ed) 42.2	7 42.60	41.70
Averag	ge Yiel	ld Per (Case - (Ined	ible Exclud	ded) 38.8	39.20	38.51

IN LINE PRODUCTION (of total production; lbs. in thousands;

may include a limited amount of off-line source material.)

	Cases Broken			Liquid Whole		
	Cases	% of	f Total	Lbs.	% of Total	
CURRENT WEEK	592,07	76	48.7%	17,187	55.5%	
PREVIOUS WEEK	599,53	36	48.0%	17,793	53.4%	
LAST YEAR	607,32	21	48.6%	17,446	54.0%	

BROILER HATCH	<u>IERY</u>			
	Broiler Eggs	Set, B	roiler Chick	s Placed,
<u>19</u>	Selected Sta		19 Selecte	ed States
		Week E	_	
STATE	27-Mar	03-Apr	27-Mar	03-Apr
	2007	2007	2007	2007
		Inou	ısands	
AL	31,467	32,169	20,189	19,361
AR	*28,752	28,849	*23,406	20,903
DE	4,173	4,155	5,053	4,910
FL	1,356	1,361	1,283	1,126
GA	35,370	35,360	28,060	27,876
KY	7,417	7,672	5,415	5,751
LA	3,924	3,924	3,937	3,876
MD	8,897	7,999	4,789	5,379
MS	18,903	17,851	15,875	15,905
NC	19,665	19,466	14,972	15,391
OK	6,036	6,576	4,550	5,070
PA	*4,159	4,235	*3,069	3,011
SC	5,471	5,218	4,272	4,618
TX	15,537	14,439	11,442	11,429
VA	6,309	6,372	5,352	4,824
CA, MO, TN, & WV	*19,853	19,826	*16,278	16,267
19 State Total	*217,289	215,472	*167,942	165,697
Previous Year Tota	207,802	211,187	160,423	156,497
Pct. of Prev. Year Source: NASS, USDA	105	102	105	106

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 29-Dec-07 is estimated at 153.5 million head. This compares to 156.2 million head the previous week and to 149.2 million head the same week a year ago, when the slaughter was 135.5 million head and the composite weighted average price was 67.63 cents per pound.

TRAILER LOAD EGG SALES - WEEKLY (5-DAY) WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING FOR NOV 14, 2007-NOV 20, 2007 Current Loads 49.75 Future Loads 66.00 Total Loads 115.75 SE NE **CLASS ORG** DST ORG DST ORG **DST LOADS** GNR W 1 129.50 139.35 131.63 132.00 123.00 133.71 GNR BR 1 1.00 GL W J ---- 116.00 1.00 GL W XL -- 142.83 145.76 135.14 13.50 GL W LG -- 154.22 140.00 140.29 130.26 139.90 35.00 GL W MD -- 127.50 123.75 125.38 126.00 126.00 17.00 GL W SM 75.50 76.00 -- 76.32 78.23 5.50 GL BR XL -- 141.50 -- 130.00 2.00 GL BR LG -- 142.50 -- 128.00 4.00 NRBS - 50 -- 106.00 108.00 2.50 --NRBS - 48 -- 101.20 8.00 NRBS - 45 -- 102.67 6.00 NRBS - 39 91.50 1.00

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 17-Nov-2007							
Selected Consu	ming CW	LW	% CHAN	GE			
Centers	(Cases in Tho	usands)	LW	LY			
Atlanta	34.6	32.7	6	-8			
Boston	3.3	3.2	3	-3			
Chicago	82.1	83.1	-1	-4			
Detroit	12.2	12.2	0	14			
Los Angeles	109.1	107.8	1	1			
New Orleans	6	5.7	5	18			
New York	32.1	27.5	17	8			
St. Louis	14.9	14.8	1	-48			
San Francisco	14.5	14.1	3	-27			
Total	308.8	301.1	3	-6			
4 Week Moving A	Avg. 285.8						

92.00

1.00

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS W/F 17-NOV-07 (Preliminary)

VV/E 17-INOV-	W/E 17-NOV-07 (Fleiililliary)						
	Young turkeys					rkeys	
	Pc	t Chg	Avg	Banded		Avg	
-Thousan	nd Head- P	rev wk	Live wt	Thousa	nd head	Live wt	
North East	923	-3	23.56	(A)	924	23.56	
South Atlantic	730	-10	34.87	(A)	731	34.87	
North Central	2,134	-15	31.49	(A)	2,134	31.49	
South Central	731	-24	18.17	(A)	731	18.17	
West	424	-40	26.01	(A)	424	26.01	
U.S. total	4,942 (B) -17	27.07	2	4,944	27.07	
To-date							
2007	216,706 (B))		235	216,941		
To-date		•					
2006	212,221 (B))		203	212,424		

(A) Not published to avoid disclosing individual operations.

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

W/E 17-NOV-SEP-2007 (Preliminary)

You	ıng	Young	Old	Total
Hens	Toms	Breed	ders	Turkeys
	Thou	sands		
2,121	2,763	58	2	4,944
16.51	38.46	25.11	65.63	28.90
2,705	3,192	41	4	5,942
2,357	2,757	41	1	5,156
17.18	36.75	26.77	26.83	27.72
92,763	122,828	1,115	235	216,941
91,439	119,525	1,257	203	212,424
	2,121 16.51 2,705 2,357 17.18 92,763	2,121 2,763 16.51 38.46 2,705 3,192 2,357 2,757 17.18 36.75 92,763 122,828	Hens Toms Breed	Hens Toms Breeders

⁽B) Number of young banded breeder turkeys included: this week 58,000; for the current year to date 1,115,000; for last year to date 1,257,000.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION						
(PRELIMINARY)	Young	Light	Heavy	Total		
W/E 17-NOV-2007	Chickens	Hens	Hens	Hens	Ducks	
		THOUSAN	NDS			
Head	167,330	1,274	1,562	2,836	528	
Avg Wt	5.51	3.40	7.98	5.92	6.74	
Last week	169,962	1,052	1,457	2,509	493	
Same wk yr ago	160,453	1,151	1,715	2,866	446	
Avg Wt	5.49	3.23	7.42	5.74	6.69	
To-date/2007	7,468,403	50,859	67,818	118,677	22,921	
To-date/2006	7,449,371	49,891	68,897	118,788	23,010	
(A) The estimated number of fryers available for marketing based on						
the 2-week revised average chick placements 6 to 7 weeks earlier was						
160.5 million head. Estimated U.S. slaughter for this period was 169.4						
million head, or 8.9	million head, or 8.9 million more than estimated available.					

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 24-NOV-07

	Current Week	Previous Week
	11/24/07 (1)	11/17/07
Class	Thousand head	
Broiler/fryer	133,255 (2)	168,997
Light hens	631	1,235
Heavy hens	952	1,537
Total	134,838	171,769
(1)ESTIMATED		

(2)The estimated number of broiler-fryers available for slaughter the week ending 24-Nov-07 is 161.4 million head compared to 122.0 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 133.5 million head or 27.9 million less than estimated available. For the week of 01-Dec-07 the estimated available is 161.8 million head.

ESTIMATED U.S. FRYER SLAUGHTER/

FRIE	<u>R AVAI</u>	LABILITY COM	PARISON PARISON		
1	Neek	Million Head	Million Head		Avg
Er	nding	Slaughtered	Available	Pct	Wt
Oct	13	169.1	167.0	101%	5.52
	20	171.7	166.7	103%	5.65
	27	169.6	166.3	102%	5.67
	3	171.0	166.2	103%	5.56
Nov	10	172.0	164.0	105%	5.61
	17	169.4	160.5	106%	5.51
Year t	o date	7558.9	7596.3	100%	
Nov	24		161.4		
Dec	1		161.8		

FINAL BROILER/FRYER REPORT

Prices negotiated for truck-lot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of: 19-NOV-2007 (cents per lb)

Ù.S	6. GRADE A			CO	MPOSIT	Έ
	MAJ	WTD AVG	LDS	WTI	DAVG L	DS
Chicago	63.00-66.	00 65.	22 31	:	65.37	50
Los Angeles	85.	00 83.	34 65	:	80.90	114
New York	67.00-70.	00 68.	35 20	:	70.02	48

COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS

WEEKLY Change from

19-NOV-2007 12-NOV-2007 12-NOV-2007 20-NOV-2006 73.13 1.60 71.53 66.26

NUMBER OF LOADS 455

WHOLE YOUNG TU		,		R SIZES,
COMMODITY PACK	OR EQUIV	ALENT, US C	BRADE A,	
CENTS PER LB, DEL	LIVERED (I	MINIMUM 10,	000 LB LOT	S)
CURRENT			WTD	LBS
SHIPMENTS 2/	OFFERS	SALES	AVG	(000)
8-16 LB HENS				• •
EASTERN REGION 3	3/ 92-9	96 94	94.00	160
CENTRAL REGION 4	1/ 92-	96 92	92.00	100
WESTERN REGION	5/ 92-9	96 -	-	-
16-24 LB TOMS				
	00.4	20 00	00.00	00
EASTERN REGION	92-		96.00	20
CENTRAL REGION	92-	96 -	-	-
WESTERN REGION	92-	96 -	-	-1/ May

include product stored at temperatures in range of 1 to 25° F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

<u>WEEKLY COLD STORAGE HOLDINGS -</u> Selected Centers (Inc. Gov't Stocks) (In Thousands)

`	Frozen Eggs Lbs	Processed Turkeys Lbs	Processed other Poultry Lbs
AM 11/19/07	2,931	40,232	87,981
AM 11/01/07	3,178	76,105	81,947
CHG	-247	-35873	6034
PCT CHG	-8%	-47%	7%

HEN MARKETS HEAVY TYPE

(7 pounds and up)* FINAL PRICE, CENTS PER LB., GENERALLY FOR SI AUGHTER THE WEEK OF 19-NOV-07

I OK SEAGGITTEK	THE WEEK OF	13-110 1-07		
REGIONS	RANGE	MAJORITY	WTD AVG	
Southeast (1)	7-12.25 CE	ENTS/LB.	9.41	
Southeast (2)	Т	FEWR		
South Central (1)	6-12.25 CI	ENTS/LB.	9.08	
(1) At Farm Buyer Loading (2) At Farm Producer Loading				
*Weights under 7 lbs	s. subject to disc	count.		

LIGHT TYPE - REMOVAL COSTS

Cents per head, generally for removal within the next 10 days, (includes handling, freight and any other charges, weights average about 3.50 pounds) 16-NOV-07

10-110 V-07	
RANGE MA	JORITY
3-12	5-7
Too Few To Repo	rt
0-9	0-5
	RANGE MA 3-12 Too Few To Repo

COMMERCIAL EGG MOVEMENT (Receipts From Producers)

W/E 17-NOV-2007	Cases	% Change	From
REGIONS	(In thousands)	LW	LY
North Atlantic	175.8	-1	-3
East North Central	668.1	-1	1
West North Central	300.1	2	0
South Atlantic	188.2	-2	-7
South Central	64.8	10	-2
West	194.4	1	-6
Total	1591.4	0	-2

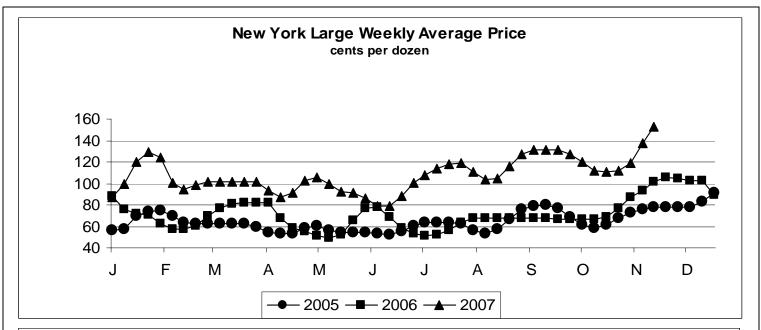
Matched plants reporting 81 81

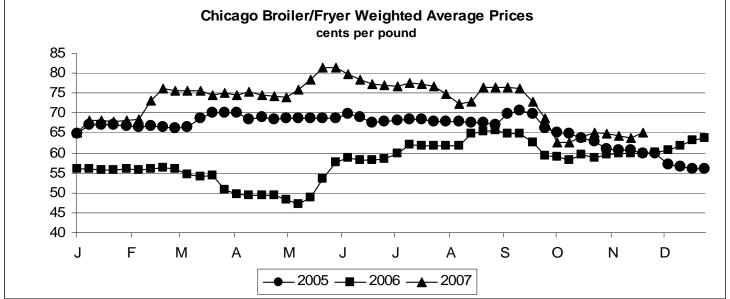
Areas Covered:

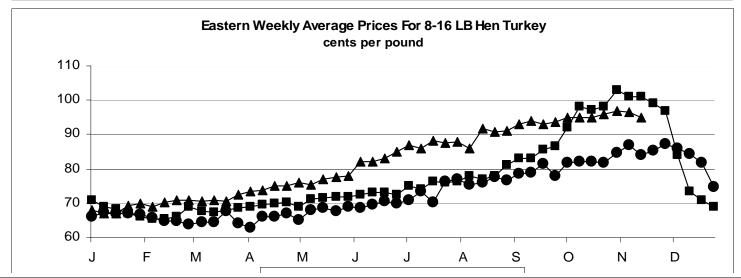
North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)

East North Central (WI, IL, MI, OH, IN) West North Central (IA, MN, MO, KS, SD) South Atlantic (SC, NC, VA, GA, FL, KY) South Central (TN, AL, AR, MS, OK)

West (CA, CO, WA, OR, UT)







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